New Patient Information

23521 Paseo de Valencia, Suite 204 Laguna Hills, CA 92653

Name:	 Middle	
First DOB:SS		Last $oxed{Gender:} oxedsymbol{\Box}$ Female $oxedown$ Male
Address:		Apt:
City:		State:Zip:
Cell Phone #:	Ho	ome Phone #:
Work Phone #:	Occupation:	E-Mail:
Emergency Contact:	Rela	ation:Phone:
Ethnicity:African American _ Primary Language:		HispanicAsian Other:
Primary Care Provider (PCP):		Phone:
Referring Provider:		Phone:
Referral Source:		
PRIMARY INSURANCE IN	IFORMATION	SECONDARY INSURANCE INFORMATION
Policy Holder's Name:		Policy Holder's Name:
Policy Holder's Date of Birth:		Policy Holder's Date of Birth:
Relationship to Patient:		Relationship to Patient:
SSN:		SSN:
Insurance Name:		Insurance Name:
Subscriber ID:		Subscriber ID:
Group #		Group#:
Insurance Coverage Declarati	ons	
-		
LAre you involved in any litigation	n or lawsuit regardi	ng your pain? Yes No
2.Are you seeking Workers' Com	npensation as a resu	ult of your pain? Yes No

Date of Birth:_____

23521 Paseo de Valencia, Suite 204 Laguna Hills, CA 92653

Today's Date:	

New Patient Intake Form

Full Name:		Age: Occ	eupation:	
2. Onset of syr	mptoms (date/descript	ion):		
3. Are you exp	periencing radiating pa	ain? (description): _		
Shade areas of pa	ain or discomfort on	the images below:		
Front	Right	t Side	Back	Left Side
Will Comment of the C				(Not)
	your pain on a scale or		no pain and 10 being the w	vorst pain imaginable:
2. Select the fr Continuousl	requency at which you ly Several times a	ar pain occurs (check day Intermittentl		Less than daily
3. When is you	ur pain worse? Morr	ning Afternoon	Evening All the Time	No Usual Pattern
4. Describe an	y changes in pain inte	ensity since its onset:	Better Worse	No Change

New Patient Intake Form

5.	Select one or more items below to describe your pain (check all that apply): Aching Burning Cramping Dull Electric Shock Sharp Shooting Stabbing Throbbing Deep Numb Tingling Other:
6.	Please check the ones your pain interferes with (check all that apply): General Activity Mood Walking Ability Normal Work Sleep Enjoyment of Life Intimacy
7.	What makes the pain worse? (check all that apply): Standing Sitting Walking Movement Lying down Bending forward Arching backward Coughing Sneezing Using the restroom Other:
8.	What makes the pain better? (check all that apply): Standing Sitting Walking Movement Lying down Coughing Sneezing Bending forward Arching backward Using the restroom Other:
9.	What tests have been done and when? (check all that apply & give dates and location of imaging): X-ray: MRI: CT: EMG: Bone Scan: Other:
10.	Do you have any of the following symptoms associated with your pain? Numbness/Tingling If yes, where? Weakness If yes, where? Bowel/Bladder Incontinence If yes, when did it start?
11.	List the names of other doctors or specialists you have seen for your pain or who have treated your pain:
12.	Please check all procedures or modalities you have tried to manage or treat your pain: Did it help? Acupuncture
13.	Medical Illnesses (please check all that apply): Arthritis Cancer: Diabetes Headaches Hepatitis Asthma COPD Stroke
14.	Hypertension Kidney Disease Thyroid Disease Seizure Disorder GERD Other: Prior Surgeries (please list type & date, or provide a list):

New Patient Intake Form

Date of Birth:

15. Allergies:	
16. Current Non-Pain Medications (name and o	current dose, or please provide list):
47.5	
17. Do you take any of the following blood thi	
Aspirin Coumadin Plavix Heparin	Brilinta Eliquis Xarelto Lovenox
18. Current Pain Medications (name and current	nt dose, or please provide list):
19. Previous Pain Medications (name and prev	ions que).
20. Social History check: Single Marrie	ed Divorced Widowed Legally Separated
Use tobacco? Amount	Use alcohol? Amount
Use illegal drugs? YES or NO Type	Been treated for alcohol or drug addiction? YES or NO
New Patie	nt Intake Form

Date of Birth:

Patient Initials:_____

Cancer Who:	
Depression/Suicide Alcohol/Drug Abuse Who? I, the undersigned, have completed this form. The informa	
I, the undersigned, have completed this form. The informa	
· ·	ation that I have provided is true and accurate to the best of m
XPatient/Legal Guardian Signature	
Patient/Legal Guardian Signature	Date
X_	
XPerson signing on patient's Behalf/Relationship	Reason patient is unable to sign

Date of Birth:__

SOAPP®-R

The following are some questions given to patients who are on or being considered for medication for their pain. Please answer each question as honestly as possible. There are no right or wrong answers.

	Never	Seldom	Sometimes	Often	Very Often
	0	1	2	3	4
How often do you have mood swings?	0	0	0	0	0
2. How often have you felt a need for higher doses of medication to treat your pain?	0	0	0	0	0
How often have you felt impatient with your doctors?	0	0	0	0	0
4. How often have you felt that things are just too overwhelming that you can't handle them?	0	0	0	0	0
5. How often is there tension in the home?	0	0	0	0	0
6. How often have you counted pain pills to see how many are remaining?	0	0	0	0	0
7. How often have you been concerned that people will judge you for taking pain medication?	0	0	0	0	0
8. How often do you feel bored?	0	0	0	0	0
How often have you taken more pain medication than you were supposed to?	0	0	0	0	0
10. How often have you worried about being left alone?	0	0	0	0	0
11. How often have you felt a craving for medication?	0	0	0	0	0
12. How often have others expressed concern over your use of medication?	0	0	0	0	0

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Patient Name:	Date of Birth:

	Never	Seldom	Sometimes	Often	Very Often
	0	1	2	3	4
13. How often have any of your close friends had a problem with alcohol or drugs?	0	0	0	0	0
14. How often have others told you that you had a bad temper?	0	0	0	0	0
15. How often have you felt consumed by the need to get pain medication?	0	0	0	0	0
16. How often have you run out of pain medication early?	0	0	0	0	0
17. How often have others kept you from getting what you deserve?	0	0	0	0	0
18. How often, in your lifetime, have you had legal problems or been arrested?	0	0	0	0	0
19. How often have you attended an AA or NA meeting?	0	0	0	0	0
20. How often have you been in an argument that was so out of control that someone got hurt?	0	0	0	0	0
21. How often have you been sexually abused?	0	0	0	0	0
22. How often have others suggested that you have a drug or alcohol problem?	0	0	0	0	0
23. How often have you had to borrow pain medications from your family or friends?	0	0	0	0	0
24. How often have you been treated for an alcohol or drug problem?	0	0	0	0	0

Please include any additional information you wish about the above answers. Thank you.

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Patient Name ⁻	Date of Birth:

Insurance Election Form

We will make every effort to verify your eligiblity and benefits prior to your visit. It is your responsibility to ensure that our office and facility are in-network with your insurance if that is your desire, that coverage is reported to us accurately, and that any CHANGES to your insurance and/or coverage is reported to us immediately in order to ensure accurate and timely billing.

The undersigned patient and/or responsible party, in addition to continuing personal responsibility, and in consideration of treatment rendered or to be rendered assigns to the physician or facility named above the following rights, power and authority. During the course of treatment by AHM, charges will be accumulated and routinely filed with your insurance company. Charges not covered by your insurance company, patient co-pays, deductibles and co-insurance will be your responsibility and are due at the time of service.

Please select what option best applies below:

	
Private-pay Election: I certify that I have not accepted by this medical provider, or that I do not wish not responsible for all fees associated with my care. I acknowled with AHM will be, and that AHM may change the private purpose which time I will be notified of that fee in advance. All fees are	ny insurance to be billed, and I am solely dge that I have been told my estimated fees ay fee schedule as needed at any time at
Insured Election: I certify that the insurance repo	rted to is a complete listing. I understand that
the office will not extend credit on, or submit a claim for any ir also understand that any claim not paid for by my insurar become my responsibility and payable upon billing. NOTE: personal injury litigation or have an existing Workers Cor	nce within 60 days from the date filed, will This is not an option if I am currently in
Work Comp/Personal Injury Election: I certify th	at I have an active workers' comp or
personal injury arrangement in which they have taken full fina at PPM (AHM)/SPSC, and that proper authroization has been	ncial responsibility for my treatment process
Signature of Patient:	Date:
Print Name:	
(For Office Staff ONLY)	
Witness Signature:	Date:

SB 1061 Notice: "A holder of this medical debt contract is prohibited by **Section 1785.27** of the Civil Code from furnishing any information related to this debt to a consumer credit reporting agency. In addition to any other penalties allowed by law, if a person knowingly violates that section by furnishing information regarding this debt to a consumer credit reporting agency, the debt shall be void and unenforceable."

Date of Birth:	
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23521 Paseo de Valencia, Suite 204 Laguna Hills, CA 92653

P) 949-458-2026 F) 949-273-8053

Financial Policy

We would like to share our financial policies, billing procedures, and required notices with you. We hope you find this information helpful. If you have any questions or concerns, please contact our billing of office manager.

- 1. Insurance Claim Filing: As a courtesy, we are happy to file insurance claims for your primary insurance. If you have Medicare and a secondary insurance, please confirm with Medicare that you are set up for a crossover which will allow Medicare to send their Explanation of Benefit (EOB) directly to your secondary insurance for payment.
 - *You as a Medicare beneficiary are the only person who can contact Medicare and give Medicare permission to send the EOB (Explanation of Benefit) directly to your secondary insurance.
 - *If Medicare does not crossover, you will be responsible for billing your secondary insurance and paying for the balance as well.
- 2. Time of Service: As a patient, you are responsible for co-payment/co-insurance amount, plus any deductible at the time of service.
- 3. Insurance Verification: Insurance verification and network status is the responsibility of the patient. If our office cannot verify your insurance benefits or if you have no insurance, payment in full is expected at the time of the service.
- 4. Insurance Payments: If your insurance carrier sends payment directly to you, then payment is due in full at your visit. In the event that your insurance does not cover all services, you will be billed for services that are not covered.
- 5. Statements: Our statements are sent out on a monthly basis. All charges are due and payable within 30 days of receipt. We will make every effort to work with you, so please contact our billing manager if there is a need for a payment plan.
- 6. Account Balances: If your insurance has not paid your account in full within a reasonable amount of time and after reasonable effort has been made, you will be billed the entire balance. If you are unable to keep your account current, we will not be able to provide additional medical services to you unless an agreed upon reasonable payment as been made and the remainder is pending. We may require that you pre-pay for all future services.
- 7. Non-Payment: In the event that payment is not made on your account, and it is placed in collection, you are required to pay the balance so that medical service can be continued.
- 8. Returned Checks: There will be a \$30.00 service fee on all returned checks in addition to the amount of the original check and the bank penalty. Please understand that we can only accept a cash payment to settle this issue. If there is a repeat incident, we will no longer be able to accept your check.
- 9. **LATE CANCELLATION/"NO SHOW POLICY":** Please notify us with at least 24 hours' notice if you must cancel your appointment so that we may let another patient have your appointment time. If you do not provide at least 24 hours' cancellation notice or do not show up for your appointment, there will be a "no-show" fee of \$50.00 for missed office visits and \$150.00 for missed facility procedures that will be due prior to rescheduling.

SB 1061 Notice: "A holder of this medical debt contract is prohibited by **Section 1785.27** of the Civil Code from furnishing any information related to this debt to a consumer credit reporting agency. In addition to any other penalties allowed by law, if a person knowingly violates that section by furnishing information regarding this debt to a consumer credit reporting agency, the debt shall be void and unenforceable."

Attestation: By signing below, I am attesting that I have read and understood the foregoing Financial Policy and agree to abide by the terms of the policy and notice.

Print Name	Signature	 Date	
		Date of Birth:	

Pharmacy Authorization Form

Name of Patient:	Date:	
I,, give permission to the office of Dr. A Messiha to assess my current medication lists through my pharmacy.		
My Current pharmacy is	·	
The Pharmacy address is:		
Street Name		
City, State, Zip Code	<u></u>	
Patient Signature	 Date	
Patient Name	Date of Birth:	

23521 Paseo de Valencia, Suite 204 Laguna Hills, CA, 92653 Phone: 949-458-2026 Fax: 949-273-8053

NOTICE OF PRIVACY PRACTICES (HIPPA)

Effective Date: May 1, 2023

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health careservices.

<u>Uses and Disclosures of Protected Health Information:</u> Your protected health information may be used and disclosed by our organization, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the organization, and any other use required by law.

<u>Treatment:</u> We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

<u>Payment:</u> Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for equipment or supplies coverage may require that your relevant protected health information be disclosed to the health plan to obtain approval for coverage.

<u>Healthcare Operations:</u> We may use or disclose, as needed, your protected health information in order to support the business activities of our organization. These activities include, but are not limited to, quality assessment activities, employee review activities, accreditation activities, and conducting or arranging for other business activities. For example, we may disclose your protected health information to accrediting agencies as part of an accreditation survey. We may also call you by name while you are at our facility. We may use or disclose your protected health information, as necessary, to contact you to check the status of your equipment.

Andrew H. Messiha, M.D., Inc.
Notice of Privacy Practices
Page 1 of 3

Date of Birth:		

We may use or disclose your protected health information in the following situations without your authorization: as Required By Law, Public Health issues as required by law, Communicable Diseases, Health Oversight, Abuse or Neglect, Food and Drug Administration requirements, Legal Proceedings, Law Enforcement, Criminal Activity, Inmates, Military Activity, National Security, and Workers' Compensation. Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

Other Permitted and Required Uses and Disclosures Will Be Made Only with Your Consent, Authorization or Opportunity to Object, unless required by law.

You may revoke this authorization, at any time, in writing, except to the extent that your physician or this organization has taken an action in reliance on the use or disclosure indicated in the authorization.

Your Rights: Following is a statement of your rights with respect to your protected health information.

<u>You have the right to inspect and copy your protected health information. Under</u> federal law, however, you may not inspect or copy the following records; psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

<u>You have the right to request a restriction of your protected health information.</u> This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment, or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Our organization is not required to agree to a restriction that you may request. If our organization believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to use another Healthcare Professional.

You have the right to request to receive confidential communications from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice alternatively, e.g., electronically.

<u>You may have the right to have our organization amend your protected health information</u>. If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information.

We reserve the right to change the terms of this notice and will inform you by mail of any changes. You then have the right to object or withdraw as provided in this notice.

Andrew H. Messiha, M.D., Inc.
Notice of Privacy Practices
Page 2 of 3

Date of Birth:	

<u>Complaints:</u> You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our privacy contact of your complaint. <u>We will not retaliate against you for filing a complaint</u>.

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information, if you have any questions concerning or objections to this form, please ask to speak with Dr. Andrew Messiha, Compliance Officer.

<u>Associated companies with whom we may do business</u>, such as an answering service, billing company, or delivery service, are given only enough information to provide the necessary service to you. No medical information is provided.

We welcome your comments: Please feel free to call us if you have any questions about how we protect your privacy. Our goal is always to provide you with the highest quality services.

Patient Acknowledgement	
l,	, acknowledge receipt and understanding of this Notice
of Privacy Practices.	
Patient Signature	

Andrew H. Messiha, MD

23521 Paseo de Valencia, Suite 204 Laguna Hills, CA 92653

Disclosure of Physician Ownership and Financial Interest

State and Federal guidelines may require that physicians who may have an affiliation or ownership interest in or with the in and out of network facilities/services to which the physician prefers we must disclose this information. In the interest of providing our patients with complete information, we are providing the names of the out of network facilities where Andrew H Messiha MD may have an ownership interest/ affiliation with.

Saddleback Pain and Surgical Cente 23521 Paseo de Valencia, Suite 204, Lagur			cal Center at Orange Coast Fountain Valley, CA 92708
During your course of treatment at A referred to one of these facilities for provider may bill the patient for servithe facility where you receive medic other than the ones listed above so	medical services. The rices not covered by y al treatment/services,	ese in-network or out of our benefit plan. You h including the right to c	f network facilities or ave the right to choose
By signing below, I acknowledge rethis form.	ceipt of the above disc	closure information and	have a right to a copy of
Patient Signature	 Date Office	e Staff Signature	 Date

Date of Birth:

23521 Paseo de Valencia, Suite 204 Laguna Hills, CA 92653 Tel: 949-458-2026 Fax: 949-273-8053

Permission for Verbal Communications

Patient's Name	Date of Birth
	Inc.), their physicians, nurses, and other one, myself, other healthcare providers invoved mbers or friends involved in my medical care
Name	Relationship
1	
2	
3	
I do not authorize anyone, outside of health information.	f my healthcare providers, to have access to my
This authorization is limited to discussions re	egarding the following medical condition(s):
(If no limitations are listed, discussions will be per patient has received care.)	rmitted regarding any medical condition for which the
	is limited to verbal discussions with my Health Care elease of any written health information to the
	ime frame from to
If no dates are indicated, this form will remain	n in effect for an unlimited amount of time.
	ns to be permitted between my Health Care Providers st notify my Health Care Provider by contacting the
Patient's Signature	Date
If this Release is signed by a representative on b	ehalf of the patient, complete the following:
Representative's Name	Representative's Signature
Relationship to Patient	

Date of Birth:____